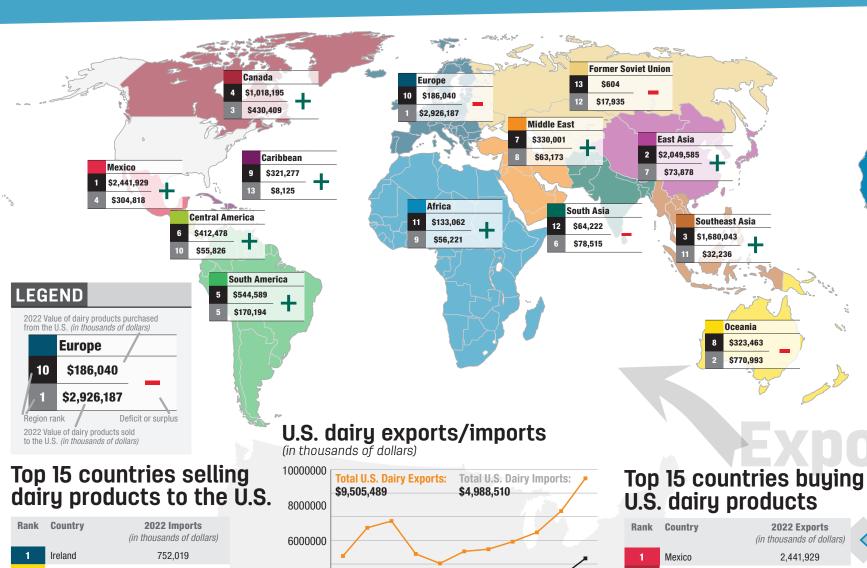
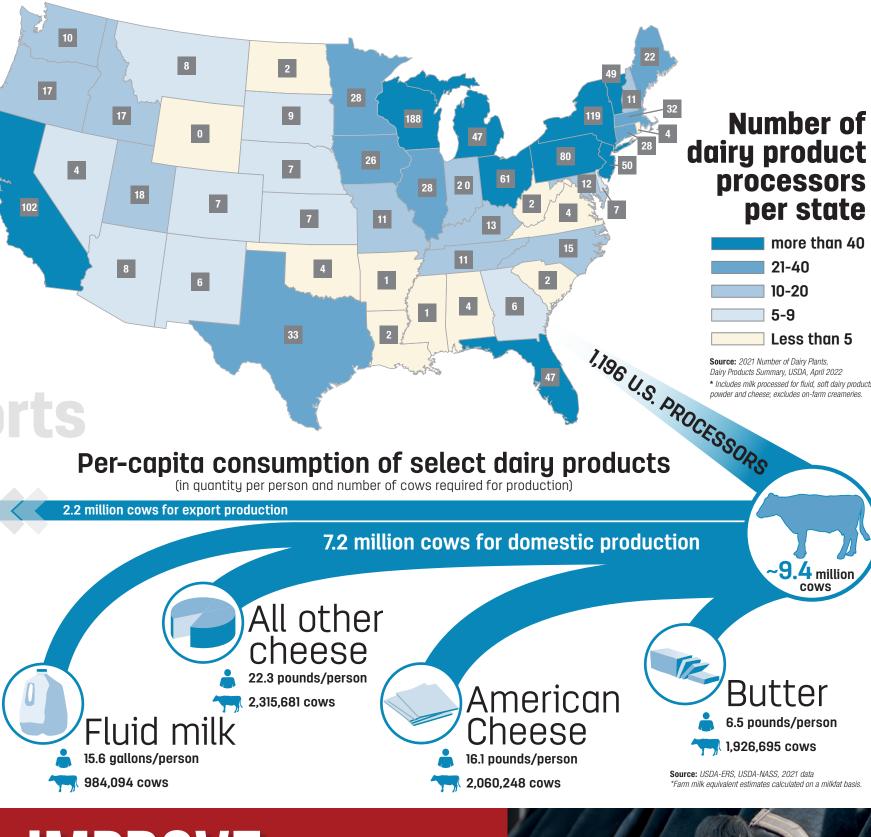
### 2022 U.S. dairy trade & processing

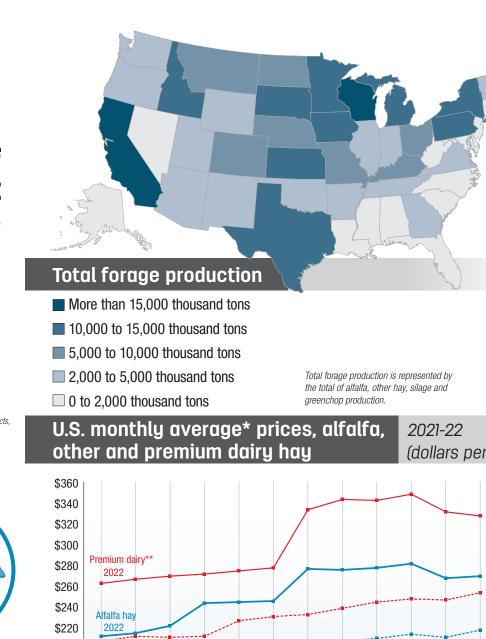
### 2022 U.S. forage statistics

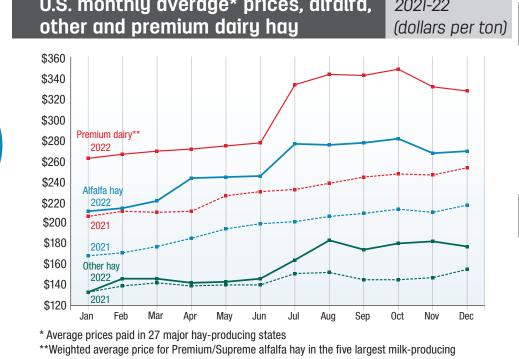
### DAIRY 2022 U.S. dairy statistics











Source: USDA National Agricultural Statistics Service

- More than 5.000 thousand tons 1.000 to 3.000 thousand tons
- 100 to 1,000 thousand tons

- More than 5.000 thousand tons ■ 1,000 to 2,000 thousand tons
- 500 to 1.000 thousand tons
- 0 to 500 thousand tons
- More than 10.000 thousand to ■ 5,000 to 10,000 thousand tons
- 500 to 1,000 thousand tons

- More than 5,000 thousand tons **2.000** to 5.000 thousand tons
- 1,000 to 2,000 thousand tons ■ 500 to 1.000 thousand tons

- 2.000 to 5.000 thousand tons

- 1.000 to 5.000 thousand tons

### Record-high milk prices were countered by even higher feed and input costs and implementation of base-excess programs, putting a lid on U.S. milk and Pennsylvania, and down 180 in production growth in 2022. Nationally, most of the year was marked by slow but steady growth in cow The U.S. cow herd averaged 9.402 numbers, while the increase in milk per cow was subdued. Dairy herd attrition and

Progressive Dairy Editor Dave Natzke

2022 was a year of limited growth

consolidation continued

U.S. milk production rose to 226.46 billion pounds in 2022, up just 169 million pounds (0.1%) from 2021, one of the smallest year-over-year increases on

Thirteen states registered annual milk production increases during 2022, led by Texas and South Dakota. Offsetting those gains, 34 states yielded production declines compared with 2021, led by New Mexico and Washington.

### State ranking

Based on annual milk production, there were several minor changes in major dairy state rankings compared to 2021: Iowa and Ohio swapped positions at 11-12; South Dakota moved ahead of Kansas at 16-17; and Georgia jumped ahead of Florida at 21-22.

In another year of attrition and consolidation, the annual average number sell milk fell to 27,932, a decline of 1,910 (about 6%) from the year before and down 21,349 (43%) since 2012.

declines were fairly steady across the U.S., but 90% of the decline in herd numbers occurred in the Midwest and East regions. and South Dakota recorded the largest Wisconsin remains the nation's leader

in the number of herds, at 6,350, but declined by 420 in 2022. Herd numbers were down a combined 420 in New York

million cows in 2022, down 47,000 head from 2021. Even though average numbers were down, 2022 represented a steady but small rebuilding period. Cow numbers started the year at 9.367

million, down 140,000 from mid 2021. By October 2022, cow numbers hit 9.412 million, a 45,000-cow increase, before ping somewhat to end the year. Ten states increased cow numbers is

2022, but almost two-thirds of the total and South Dakota

Twenty-nine states had fewer cows than the year before, with 11 others unchanged. Largest declines were in New Mexico (-30,000), Michigan (-13,000) Washington (-12,000) and Florida

California remains the national leader in cow numbers, with 1.722 million head; followed by Wisconsin, with 1.272

The national average dairy herd size grew to 337 cows in 2022, up 20 cows the largest increase, up 93 head, and held claim to the largest average herd size, at 1.690 head.

Mexico, which averaged 2,618 cows, a 32-cow decline from 2021. Georgia increases from the year before, up 223

Dairy herds averaged more

than 2,000 head in three states

and more than 1,000 head in seven

grew by an average of 8%, reaching

others. The size of Midwest herds

U.S. dairy industry 15-year overview

Milk pe (lbs of		Numbe licensed		state's total farm receipts				
p 10		Top 10		Top 10				
ichigan	27,430	Wisconsin	6,350	Vermont	63%			
lorado	25,922	Pennsylvania	5,000	New York	50%			
yoming	25,763	New York	3,210	Wisconsin	46%			
xas	25,579	Minnesota	2,035	New Mexico	40%			
aho	25,348	Ohio	1,525	Idaho	36%			
w York	25,096	California	1,115	Pennsylvania	26%			
isconsin	24,064	Michigan	1,010	New Hampshire	23%			
braska	24,842	Iowa	800	Michigan	22%			
ew Mexico	24,819	Indiana	735	Arizona	21%			

feed costs and base-excess 138 pounds in 2022 to 24,087

Inoculant for improved aerobic

353,062

260,334

304.818

Reduce Yeast 🗸 Reduce Mold 🗸

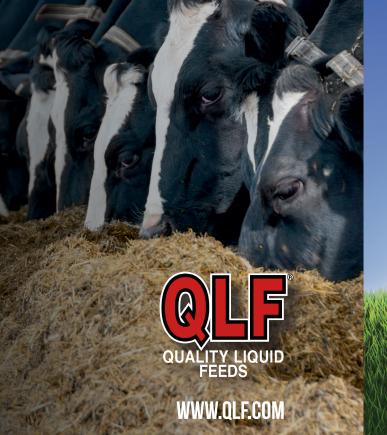
Contact us today! Telephone 800-759-7569 www.ecosyl.com 🕜 @ecosylinoculantsusa



# MILK & COMPONENT PERFORMANCE

### SUGAR SUPPLEMENTATION INCREASES **VALUE OF MILK COMPONENTS**

A meta-analysis by independent scientists found that dietary sugar supplementation increased milk fat and protein yields with the optimal response being observed when total dietary sugar is 7% of DMI. Cows producing more than 74 pounds of milk had 0.18 pounds increase of milk fat, 0.2 pounds increase of milk protein, and 4.7 pounds increase of 3.5% FCM. QLF liquid supplements provide dietary sugar, and help improve feed intake, milk and component production.



# **IN ITS FIELD**





# **OptiCalc**<sup>™</sup>

### **IMPROVING HERD CALCIUM SUPPLEMENTATION**

Oral calcium and vitamin D supplement for freshening cows, with fast and sustained





# **GALAXIS**<sup>™</sup>

**&** Frontier

# OUT-OF-THIS-WORLD RUMEN MICROBES

Galaxis Frontier is the only product made with live microbes that are native to the dairy cow's rumen. The result is optimized digestion for more energy production. And more energy means more of what lactating cows do best.







# 2022 U.S. dairy statistics











State rank- otal milk roduction	State	Total milk production (in millions of lbs)	Total milk production (in millions of lbs)	Change in total milk from 2012-2022	Number of cows (1,000 head)	Number of cows (1,000 head)	Change in number of cows 2012-2022	Milk per cow (lbs. per year)	Milk per cow (lbs. per year)	Change in milk per cow 2012-2022	Number of licensed dairy herds	Number of licensed dairy herds	Change in licensed dairy herds from 2012-2022	Average herd size	Average herd size	Change in average herd size from 2012-2022
		2012	2022		2012	2022		2012	2022		2012	2022		2012	2022	
1	California	41,801	41,787	-14	1,782	1,722	-60	23,457	24,267	+810	1,605	1,115	-490	1,110	1,544	+434
		27,224	31,882	+4,658	1,270	1,272	+2	21,436	25,064	+3,628	11,490	6,350	-5,140	111	200	+90
3	Idaho	13,558	16,628	+3,070	580	656	+76	23,376	25,348	+1,972	565	410	-155	1,027	1,600	+573
4	Texas	9,596	16,524	+6,928	436	646	+210	22,009	25,579	+3,570	500	320	-180	872	2,019	+1,147
5	New York	13,190	15,660	+2,470	610	624	+14	21,623	25,096	+3,473	5,150	3,210	-1,940	118	194	+76
6	Michigan	8,991	11,740	+2,749	375	428	+53	23,976	27,430	+3,454	2,130	1,010	-1,120	176	424	+248
		9,073	10,477	+1,404	465	453	-12	19,512	23,128	+3,616	4,125	2,035	-2,090	113	223	+110
8	Pennsylvania	10,478	9,949	-529	536	468	-68	19,549	21,259	+1,710	7,140	5,000	-2,140	75	94	+19
9	New Mexico	8,149	7,148	-1,001	330	288	-42	24,694	24,819	+125	140	110	-30	2,357	2,618	+261
10	Washington	6,234	6,239	+5	262	259	-3	23,794	24,089	+295	480	310	-170	546	835	+290
11	lowa	4,512	5,770	+1,258	205	234	+29	22,010	24,658	+2,648	1,580	800	-780	130	293	+163
12	Ohio	5,355	5,519	+164	270	250	-20	19,833	22,076	+2,243	3,060	1,525	-1,535	88	164	+76
13	Colorado	3,213	5,314	+2,101	134	205	+71	23,978	25,922	+1,944	130	110	-20	1,031	1,864	+833
14	Arizona	4,508	4,772	+264	188	197	+9	23,979	24,223	+244	110	80	-30	1,709	2,463	+753
		3,746	4,413	+667	175	186	+11	21,406	23,726	+2,320	1,570	735	-835	111	253	+142
		1,968	4,161	+2,193	92	180	+88	21,391	23,117	+1,726	325	155	-170	283	1,161	+878
17	Kansas	2,732	4,143	+1,411	126	173	+47	21,683	23,948	+2,265	340	210	-130	371	824	+453
18	Oregon	2,513	2,636	+123	123	126	+3	20,431	20,921	+490	270	170	-100	456	741	+286
19	Vermont	2,569	2,554	-15	133	118	-15	19,316	21,644	+2,328	970	550	-420	137	215	+77
20	Utah	2,033	2,169	+136	91	93	+2	22,341	23,323	+982	230	150	-80	396	620	+224
21	Georgia	1,530	2,028	+498	80	92	+12	19,125	22,043	+2,918	250	95	-155	320	968	+648
22	Florida	2,340	1,933	-407	123	97	-26	19,024	19,928	+904	130	60	-70	946	1,617	+671
23	Illinois	1,915	1,714	-201	98	80	-18	19,541	21,425	+1,884	760	480	-280	129	167	+38
24	Virginia	1,727	1,424	-303	96	70	-26	17,990	20,343	+2,353	680	390	-290	141	179	+38
25	Nebraska	1,186	1,416	+230	56	57	+1	21,179	24,842	+3,663	210	100	-110	267	570	+303
26	Missouri	1,406	941	-465	94	67	-27	14,957	14,045	-912	1,430	560	-870	66	120	+54
27 28	Kentucky North Carolina	1,120 940	926 912	-194 -28	74 46	45	-29	15,135	20,578	+5,443 +2,950	840 270	380 130	-460 -140	88 170	118 300	+30 +130
29	Maryland	979	842	-26 -137	51	39 41	-7 -10	20,435	23,385	+1,341	500	310	-140	102	132	+30
30	Nevada	666	794	+128	29	32	+3	19,196 22,966	20,537	+1,847	20	20	NC	1,450	1,600	+30
31	Oklahoma	849	794	-134	48	39	+3 -9	17,688	18,333	+645	200	85	-115	240	459	+130
32	Maine	613	554	-59	33	26	-7	18,576	21,308	+2,732	310	170	-140	106	153	+46
33	Tennessee	805	494	-311	50	27	-23	16,100	18,296	+2,196	420	140	-280	119	193	+74
34	Connecticut	358	430	+72	18	18	NC	19,889	23,889	+4,000	130	85	-45	138	212	+73
35	North Dakota	347	319	-28	18	14	-4	19,278	22,786	+3,508	130	40	-90	138	350	+212
36	Wyoming	124	240	+116	6	9	+3	20,650	25,763	+5,113	20	5	-15	300	1,860	+1,560
37	Montana	299	223	-76	14	10	-4	21,357	22,300	+943	70	45	-25	200	222	+22
38	New Hampshire	275	219	-56	14	10	-4	19,643	21,900	+2,257	120	95	-25	117	105	-11
39	Massachusetts	219	188	-31	12	9	-3	18,250	20,889	+2,639	155	110	-45	77	82	+4
40	South Carolina	276	161	-115	16	9	-7	17,250	17,889	+639	80	30	-50	200	300	+100
41	Louisiana	222	112	-110	17	9	-8	13,059	12,444	-615	140	65	-75	121	138	+17
42	Mississippi	199	90	-109	14	7	-7	14,214	12,857	-1,357	110	45	-65	127	156	+28
43	New Jersey	130	87	-43	7	4	-3	18,571	21,750	+3,179	80	40	-40	88	100	+13
44	West Virginia	158	75	-83	10	5	-5	15,800	15,000	-800	95	30	-65	105	167	+61
45	Delaware	94	48	-46	4.9	2.7	-2	19,143	17,815	-1,328	50	15	-35	98	180	+82
46	Arkansas	133	45	-88	10	4	-6	13,300	11,250	-2,050	100	30	-70	100	133	+33
47	Alabama	132	32	-100	10	3	-7	13,200	10,667	-2,533	50	10	-40	200	300	+100
48	Rhode Island	18	10	-8	1	0.5	-1	18,300	20,000	+1,700	15	10	-5	67	50	-17

All information is from 2022, unless otherwise noted

